



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW

Prices on all sizes were unchanged to begin the week. By late week prices in New York were higher on the larger sizes but changed on mediums. Elsewhere prices were unchanged but trending higher for next week. The market tone was steady to instances firm. Retail and food service demand was light to fairly good. Supplies were balanced to fully adequate for current needs. Breaking stock prices were higher with checks and undergrades unchanged. Demand was light to moderate with closely balanced to adequate offerings. Floor stocks were balanced to fully adequate. Schedules were full time to overtime. The trade sentiment was steady. Spent hen removal costs were higher. Offerings were adequate with demand best into rendering operations and reported as light to fairly good. Schedules were mixed. The trade sentiment was steady. Removal costs were 5-10.5 cents, mostly 8-10 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

**MIDWEST REGIONAL** Prices remained unchanged. Trade sentiment was fully steady to instances firm. Cartoned egg sales were moderate to fairly good. Loose egg movement was light to mostly moderate. Supplies were balanced to fully adequate and were held with confidence. Central States breaking stock prices ranged unchanged to higher with checks and undergrades unchanged. Offerings were closely balanced to adequate for the light to moderate demand. Floor stocks balanced to fully adequate. Schedules full-time to over time. Trade sentiment steady.

	RANGE	MOSTLY
EXTRA LARGE	33-42	36-39
LARGE	32-41	34-37
MEDIUM	25-34	27-30

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, Western NY, and Western PA

**NORTHEAST REGIONAL** Prices were unchanged, however the larger sizes were trending slightly higher. Trade sentiment improved and ranged steady to mostly fully steady. Demand into all channels was light to fairly good. Supplies were about sufficient to fully sufficient for current trade requirements. Breaking stock offerings were adequate for the light to moderate demand. Spent hens were adequate to available for processing needs.

	RANGE	MOSTLY
EXTRA LARGE	43-60	46-48
LARGE	37-51	42-46
MEDIUM	32-45	37-39

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

### COMBINED REGIONAL

Jul 07, 2006

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	47.00	44.00	38.00
SOUTHEAST	43.50	41.50	36.00
MIDWEST	37.50	35.50	28.50
SOUTH CENTRAL	49.50	41.50	35.50
COMBINED REGIONAL	44.61	40.62	34.49

Computed from simple weekly averages weighted by regional area populations.

**IOWA-MINNESOTA-WISCONSIN** PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	07-11-06	07-05-06	07-12-05
Large	14-23	14-23	31-40
Medium	7-13	7-13	7-11

## WEEKLY SHELL EGG INVENTORY REPORT- JULY 10, 2006

STOCKS ON HAND AVAILABLE FOR MARKETING 1/  
(30 DOZEN CASES-IN THOUSANDS)

		(50 DOLLAR CASE IN THOUSANDS)					
			NO	SO	SO		5-Area
		Northeast	CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	6.3	15.8	6.0	11.4	11.9	51.4
	Change	-1.1	-2.9	-1.6	0.3	-0.3	-10%
Ex Lge	Curr Wk	23.1	50.8	12.2	19.8	36.1	142.0
	Change	-2.4	-13.9	0.2	-1.3	-5.7	-14%
Large	Curr Wk	38.9	160.6	82.6	84.0	120.5	486.6
	Change	-3.3	-42.4	8.5	-10.6	-8.1	-10%
Medium	Curr Wk	14.5	52.8	18.9	17.9	33.5	137.6
	Change	0.1	7.3	-1.5	-0.7	3.2	7%
Small	Curr Wk	7.7	9.5	0.4	5.4	5.5	28.5
	Change	2.5	1.1	0.0	-0.4	2.4	24%
Misc	Curr Wk	1.5	28.0	10.5	16.6	5.7	62.3
	Change	-0.6	-3.1	1.9	-5.9	0.4	-10%
Ungraded	Curr Wk	13.3	68.6	19.5	35.7	31.4	168.5
	Change	-1.0	11.2	-5.6	-12.4	1.8	-3%
Total Percent	Curr Wk	105.3	386.1	150.1	190.8	244.6	1076.9
	Change	-5%	-10%	1%	-14%	-3%	-7%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
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Shell Egg	1076.9	-7%	166
Shell Egg Breaking Stock	265.9	9%	35

Total Shell Egg	1342.8	-4%	201
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1/ Information supplied by a universe of 166 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT  
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI  
South Central - AR, CO, KS, LA, MO, NM, OK, TX  
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV  
Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

**EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 08-JUL-06**(LBS IN THOUSANDS)  
(EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,224,942	29,475	12,141	6,333	3,423	4,042
PW	1,378,181	31,901	14,314	7,212	3,684	4,553
LY	1,243,773	28,580	12,238	6,756	2,689	4,147
% Chg PWK	-11%	-8%	-15%	-12%	-7%	-11%
% Chg LY	-2%	3%	-1%	-6%	27%	-3%
2006	34,739,099	853,967	327,382	175,522	79,944	116,877
2005	34,999,739	824,903	348,295	186,784	79,233	119,185
% Chg YTD	-1%	4%	-6%	-6%	1%	-2%

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	42.44	42.07	41.58
(Inedible Excluded)	39.14	38.77	38.25

IN-LINE PRODUCTION (of total production; lbs. in thousands;  
may include limited amount of off-line source material)

	CASES BROKEN Cases	% of Total	LIQUID WHOLE Lbs. % of Total
CURRENT WEEK	570,682	46.6%	14,877 50.5%
PREVIOUS WEEK	634,831	46.1%	15,257 47.8%
LAST YEAR	552,680	44.4%	13,853 48.5%

**BROILER HATCHERY**

STATE	Broiler Eggs Set in 19 Selected States		Broiler Chicks Placed in 19 Selected States	
	JUL 01	JUL 08	JUN 01	JUN 08
	Thousand			
AL	*31,836	31,002	*22,099	21,105
AR	29,397	29,697	24,123	22,999
DE	3,765	3,758	*4,883	4,547
FL	1,369	1,364	1,641	1,547
GA	34,920	34,205	28,484	28,872
KY	7,074	7,131	6,026	6,141
LA	3,923	3,798	3,830	3,670
MD	8,959	8,934	*6,098	6,941
MS	17,240	17,851	15,885	15,408
NC	*18,082	18,068	15,302	14,735
OK	6,307	6,199	4,943	5,177
PA	*3,928	4,034	*3,024	3,089
SC	5,454	5,161	4,870	5,067
TX	*13,099	14,819	*12,863	12,673
VA	6,084	6,318	5,248	5,485
CA, MO, TN, & WV	*17,124	17,593	*16,206	16,890

19 State Total \*208,561 209,932 \*175,525 174,346

Previous Year Total 209,473 212,303 178,732 176,964

Pct. of Prev. Year 100 99 98 99

\* Revised

**WEEKLY FRYERS AVAILABLE FOR MARKETING** Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 19-Aug-06 is estimated at 161.0 million head. This compares to 160.9 million head the previous week and to 166.8 million head the same week a year ago, when the slaughter was 169.8 million head and the composite weighted average price was 71.32 cents per pound.

**TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES**

(CNTS/DOZ) NATIONAL TRADING FOR 07/06/06-07/12/06

CURRENT LDS 99.75 FUTURE LDS 39.00 TOTAL LDS 138.75

	SE		NE		MW		LOADS
CLASS	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	20.83	—	21.00	22.86	25.00	29.00	11.00
GNR W 2	—	—	—	—	22.50	—	1.00
GNR BR 1	—	29.00	—	—	—	—	1.00
GL W J	—	—	37.50	39.00	48.00	—	2.00
GL W XL	—	32.22	36.38	36.56	29.02	31.00	46.75
GL W LG	—	31.00	30.17	33.67	24.63	26.00	29.50
GL W MD	30.00	25.10	25.93	27.14	20.58	23.08	21.50
GL W SM	24.17	27.00	24.25	27.25	18.50	—	5.00
GL BR LG	—	—	38.00	—	—	50.63	2.50
NRBS - 48	—	—	—	—	24.00	23.98	29.00
NRBS - 45	—	—	—	—	20.50	20.92	13.00
NRBS - 42	—	—	—	—	—	19.56	13.00
NRBS - 39	—	—	—	—	—	15.00	3.00
NRBS - 36	—	—	—	—	—	12.00	2.00

**MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 08-JUN-2006**

SELECTED	CW	PW	PCT	CHG
CONSUMING CENTERS	THOUSANDS		PW	LY
Atlanta	29.3	27.0	9	-2
Boston	3.0	3.1	-3	-6
Chicago	61.3	71.6	-14	-32
Detroit	17.7	16.4	8	4
Kansas City	4.0	4.3	-7	8
Los Angeles	113.1	100.9	12	-8
New Orleans	5.5	6.0	-8	-11
New York	26.8	27.9	-4	-1
St. Louis	16.6	19.8	-16	0
San Francisco	18.3	17.6	4	2
Total	295.6	294.6	0	-12
4 Week Moving Avg.	292.5			

**LIVE TURKEYS SLAUGHTERED W/E 08-JUL-06**

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		TURKEYS
	-----THOUSANDS-----				
Head	1,677	2,183	22	0	3,882
Avg Wt	16.30	37.67	25.04	0.00	28.37
Last week	2,098	2,616	27	8	4,749
Same wk yr ago	1,539	2,202	13	1	3,755
Avg Wt	16.07	37.07	27.84	44.31	28.43
To-date/2006	51,527	67,301	593	141	119,562
To-date/2005	45,155	68,573	630	75	114,433

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS**

Week ending 08-JUL-06

(Preliminary) (Released 1:00 Eastern Time)

—YOUNG TURKEYS—			OLD	TOTAL TURKEYS
THOUSAND	PCT CHG	AVG	BANDED	AVG
HEAD	PW	LIVE WT	THOUSAND	HEAD- LIVE WT
North East	640 -18	24.14	(A)	640 24.14
South Atlantic	723 -14	30.54	(A)	723 30.54
North Central	1,727 -20	32.58	(A)	1,727 32.58
South Central	525 -20	18.17	(A)	525 18.17
West	267 -13	25.47	(A)	267 25.47
U.S. total	3,882 (B)-18	28.37	0	3,882 28.37
To-date				
2006	119,421 (B)		141	119,562
To-date				
2005	114,358 (B)		75	114,433

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 22,000; for the current year to date 593,000; for last year to date 630,000.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION** (Preliminary)

W/E 08-JUL-2006	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
Head	139,425	831	1,087	1,918	448
Avg Wt	5.37	3.37	8.22	6.12	6.16
Last week	168,518	1,006	1,614	2,620	468
Same wk yr ago	148,211	1,268	1,196	2,464	445
Avg Wt	5.17	3.31	7.97	5.57	6.69
To-date/2006	4,341,437	30,624	39,488	70,112	13,755
To-date/2005	4,303,159	41,706	37,169	78,875	13,403

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 162.3 million head. Estimated U.S. slaughter for this period was 141.1 million head, or 21.2 million less than estimated available.

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 15-Jul-06

CLASS	CW - 07/15/06(1)	PW - 07/08/06
-----THOUSAND HEAD-----		
Broiler/fryer	164,388(2)	139,510
Light hens	1,111	835
Heavy hens	1,566	1,083
Total	167,065	141,428

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 15-Jul-06 is 163.7 million head compared to 170.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 164.7 million head or 1.0 million more than estimated available. For the week of 22-Jul-06 the estimated available is 164.1 million head.

**ESTIMATED U.S. FRYER SLAUGHTER/****FRYER AVAILABILITY COMPARISON**

		MILLION HEAD	MILLION HEAD		AVG
WEEK ENDING		SLAUGHTERED	AVAILABLE	PCT	WT
June	3	144.6	163.1	89%	5.41
	10	168.3	165.4	102%	5.38
	17	165.7	166.0	100%	5.31
	24	169.0	164.5	103%	5.30
July	1	170.6	162.5	105%	5.24
	8	141.1	162.3	87%	5.37
Year to date		4394.2	4425.0	99%	
July	15		163.7		
	22		164.1		

**FINAL BROILER/FRYER** Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 10-JUL-2006 (cents per lb)

U.S. GRADE A			COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	60.00-63.00	61.99	35 :	63.90	60
Los Angeles	77.00	75.51	65 :	71.51	145
New York	63.00-66.00	64.77	22 :	65.66	46

**COMPOSITE WTD AVERAGE PRICES FOR RTC BROILER/FRYERS**

10-JUL-2006	Change from 03-JUL-2006	03-JUL-2006	11-JUL-2005
67.50	1.78	65.72	72.93
NUMBER OF LOADS	546		

**WHOLE YOUNG TURKEYS,** FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	LBS (000)
8-16 LB HENS				
EASTERN REGION 3/	74-75	-	-	-
CENTRAL REGION 4/	73-74	-	-	-
WESTERN REGION 5/	74-75	-	-	-

**16-24 LB TOMS**

EASTERN REGION	74-75	-	-	-
CENTRAL REGION	73-74	-	-	-
WESTERN REGION	74-75	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

**COLD STORAGE HOLDINGS -** Selected Centers (Incl. Gov't Stocks) (IN THOUSANDS)

	Frozen Eggs/LBS	Turkeys/LBS	Processed other Poultry/LBS
AM 07/10/06	3,102	108,151	66,721
AM 07/01/06	3,019	105,590	67,467
CHG	83	2561	-746
PCT CHG	3%	2%	-1%

**HEN MARKETS****HEAVY TYPE**

(7 pounds and up)\* Final price, cents per lb., Generally for slaughter the week of 10-JUL-06

REGIONS	RANGE	MAJORITY	WTD AVG
Southeast (1)	2-12 CENTS/LB.		7.01
Southeast (2)	TFEWR		
South Central(1)	4-11.25 CENTS/LB.	7-9	7.59

(1) At Farm Buyer Loading (2) At Farm Producer Loading

\*Weights under 7 lbs. subject to discount.

**LIGHT TYPE**

Cents per head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds) 07-JUL-06

**REMOVAL COST**

REGIONS	RANGE	MAJORITY
Eastern	4-11	7-10
South Central	Too Few To Report	
North Central	5-10.5	8-10

**COMMERCIAL EGG MOVEMENT**

(Receipts From Producers)

W/E 08-JUL-2006	CASES (IN THOUS)	PW	LY
North Atlantic	203.0	1	-7
East North Central	612.4	-2	8
West North Central	292.1	-4	5
South Atlantic	184.1	0	0
South Central	61.4	0	-5
West	198.2	3	1
Total	1,551.2	-1	3
Matched Plants reporting		83	83

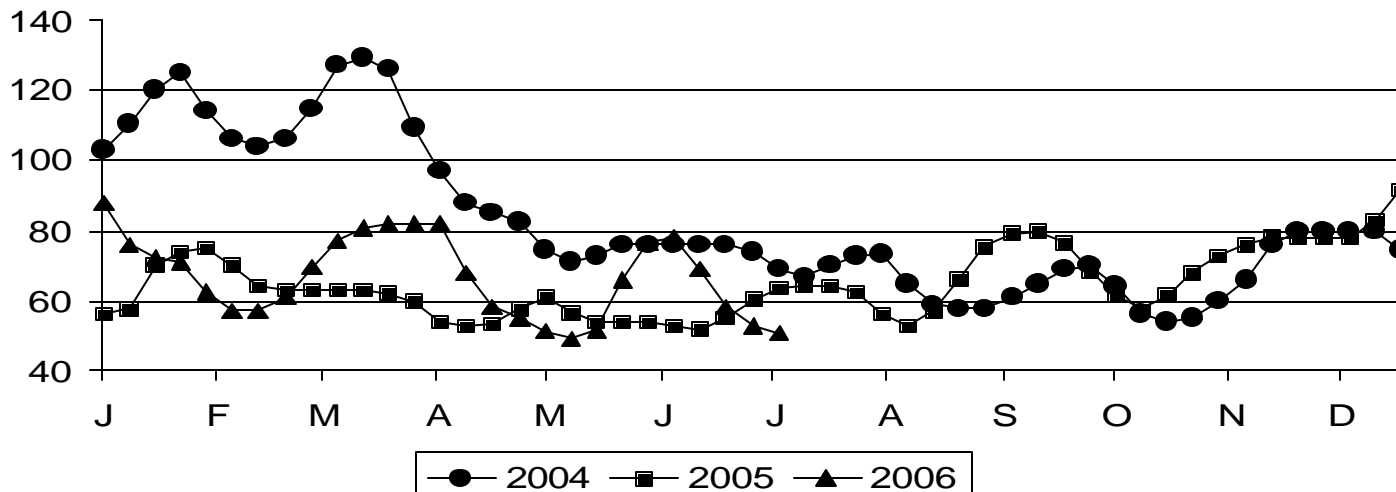
Areas Covered: North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MC,DE)

East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)

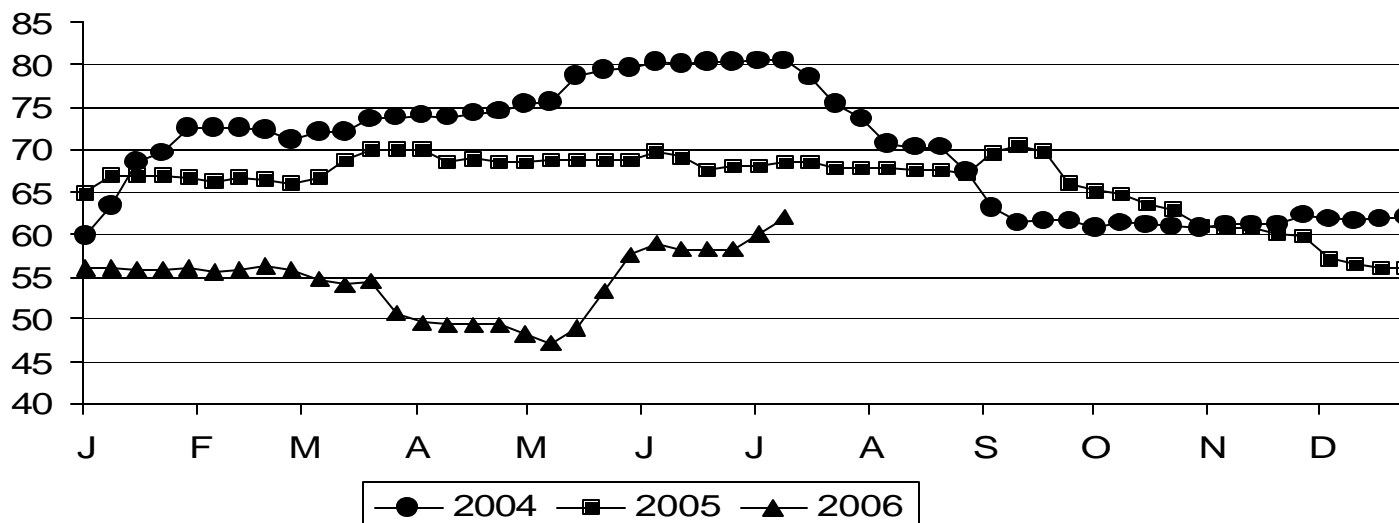
South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)

West (CA,CO,WA,OR,UT)

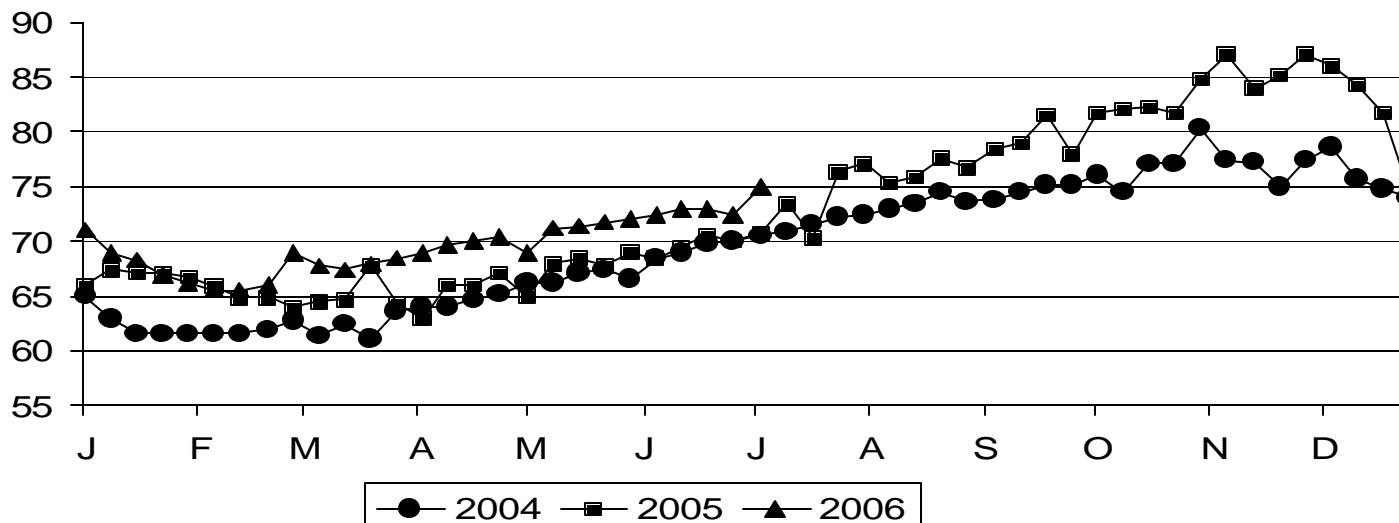
### New York Large Weekly Average Price cents per dozen



### Chicago Broiler/Fryer Weighted Average Prices cents per pound



### Eastern Weekly Average Prices For 8-16 LB Hen Turkey cents per pound



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